# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

## STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Date Received APR -2017

Human Resource Division

Pleas	e type or print in ink.		
NAME	OF FILER (LAST)	(FIRST)	(MIDDLE)
silbe	erstein	kurt	william
1. 0	ffice, Agency, or Court		- Interest Contract
Ag	gency Name		1754118747783747
C	alpers		
Di	vision, Board, Department, District, if applicable	Your Position	
ir	ivo	senior portfolio manag	er
•	If filling for multiple positions, list below or on an attachment.		
Ag	ency:	Position:	
2. J	urisdiction of Office (Check at least one box)		
X	] State	☐ Judge (Statewide Jurisdiction	)
	Multi-County	County of	
	City of	Other	(F)
3. Tv	ype of Statement (Check at least one box)		
	Annual: The period covered is January 1, 2010, through December 31 2010.	, Leaving Office: Date Left _ (Check one)	
	The period covered is/, through December 31, 2010.	<ul> <li>The period covered is Ja leaving office.</li> </ul>	nuary 1, 2010, through the date of
	Assuming Office: Date/	<ul> <li>The period covered is</li> <li>of leaving office.</li> </ul>	, through the date
	Candidate: Election Year Office sought, if diff	ferent than Part 1:	(41)
4. S	chedule Summary		7
		Total number of pages including this	s cover page:
X	Schedule A-1 - Investments – schedule attached	Schedule C - Income, Loans, & B	usiness Positions – schedule attached
	Schedule A-2 - Investments – schedule attached	Schedule D - Income - Gifts - sci	
X	Schedule B - Real Property – schedule attached	Schedule E - Income - Gifts - Tra	avel Payments - schedule attached
	-or- None - No reportable intere	sts on any schedule	
: Va	TOTAL BUILDING TO THE STATE OF	1	
	rification		
MA	LING ADDRESS STREET CITY	STATE	7IP CODE
i na her	ave used all reasonable diligence in preparing this statement. I have reviewein and in any attached schedules is true and complete. I acknowledge	wed this statement and to the best of m	y knowledge the information contained
	ertify under penalty of perjury under the laws of the State of Californ		
	0.00.44		
Dat	te Signed Si Si Si	gn	-

### SCHEDULE A-1 Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIF	ORNIA FORM 700 ITICAL PRACTICES COMMISSION
Name	
	kurt silberstein

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
nasdaq index etf (qqqq)	s&p 500 index etf (spy)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
nasdaq stock market index	s&p 500 stock market index
FAIR MARKET VALUE	FAIR MARKET VALUE
	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT options  Stock Other Options	NATURE OF INVESTMENT options  Stock Other Options
(Describe)  Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 , 22 , 10 , , 10	1 , 1 , 10 12 , 31 , 10
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
emerging mkts index etf (eem)	nuveen ca muni fund (nac)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
emerging mkts stock index	closed end fun of ca muni bonds
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 <a>※</a> \$10,001 - \$100,000	☐ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Options & stock  Other	NATURE OF INVESTMENT
Stock Other Options & Stock (Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
blackrock ca muni fund	acacia research (actg)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
closed end fund of ca muni bonds	patient litigator
FAIR MARKET VALUE	FAIR MARKET VALUE
	<b>◯</b> \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)  Partnership () Income Received of \$0 - \$499	Describe)  Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	
VOIIIIIVIIQ.	

#### **SCHEDULE A-1** Investments

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

	ORNIA FORM 700 ITICAL PRACTICES COMMISSION
Name	
	kurt silberstein

NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
msci asia all country index etf (aaxj)	3M corporation
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
msci asia all country index	global conglomerate
FAIR MARKET VALUE	FAIR MARKET VALUE
	000 📗 \$2,000 - \$10,000 🔀 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More	NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ <u>/ 10</u>	
ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
pacific gas and electric	s&p utility sector etf (xlu)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
utility	utility basket of stocks
FAIR MARKET VALUE	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	nuveen ca div muni fund
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	closed end fund of ca muni's
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,0	I 1
\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock □ Other □ Oth
(Describe)	(Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More	(Report on Schedule C) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_10//_10 ACQUIRED DISPOSED	1 / 1 / 10 12 / 31 / 10 DISPOSED
ACQUIRED DISPOSED	II ACGOINED DISPOSED
Comments:	

#### **SCHEDULE A-1 Investments**

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700		
FAIR POLITICAL PRACTICES COMMISSION		
Name		
	kurt silberstein	

▶ NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
calpers 401k/457 index funds	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
a variety of bond and equity funds	2
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
∑ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)  Partnership () Income Received of \$0 - \$499	(Describe)  Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000\$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/
Commente	1

### SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION		
Name		
kurt silberstein		

► STREET ADDRÉSS OR PRECISE LOCATION	► STREET ADDRESS OR PRECISE LOCATION	
5014 61st st		
CITY	CITY	
sacramento		
FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000     \$10,001 - \$100,000         100,001 - \$1,000,000       ACQUIRED   DISPOSED     Over \$1,000,000	
NATURE OF INTEREST	NATURE OF INTEREST	
Ownership/Deed of Trust	Ownership/Deed of Trust Easement	
Leasehold	Leasehold Other	
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED	
S0 - \$499 S500 - \$1,000 S \$1,001 - \$10,000	\$0 - \$499 \$\int \\$500 - \\$1,000 \Big \\$1,001 - \\$10,000	
S10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000	
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	
	lending institutions made in the lender's regular course blic without regard to your official status. Personal loans f business must be disclosed as follows:	
NAME OF LENDER*	NAME OF LENDER*	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)	
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER	
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)	
%	%	
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD	
\$500 - \$1,000\$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000	
\$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000	
Guarantor, if applicable	☐ Guarantor, if applicable	
Comments:		

#### SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700	
FAIR POLITICAL PRACTICES COMMISSION	
Name	
kurt silberstein	

NAME OF SOURCE OF INCOME dry creek school district  ADDRESS (Business Address	1. INCOME RECEIVED	► 1. INCOME RECEIVED
ADDRESS (Business Address Acceptable)  TOSEVILLE, ADDRESS (Business Address Acceptable)  SUSINESS ACTIVITY, IF ANY, OF SOURCE  educational district  YOUR BUSINESS POSITION  school board member  GROSS INCOME RECEIVED  Soo - \$1,000	NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
### BUSINESS ACTIVITY, IF ANY, OF SOURCE educational district   YOUR BUSINESS POSITION	dry creek school district	
BUSINESS ACTIVITY, IF ANY, OF SOURCE educational district YOUR BUSINESS POSITION School board member  GROSS INCOME RECEIVED Stop - \$10,000   \$10,001 - \$10,000   \$10,0	ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
educational district  YOUR BUSINESS POSITION  school board member  GROSS INCOME RECEIVED    \$500 - \$1,000   \$1,001 - \$10,000     \$1,001 - \$10,000   \$0 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	roseville, ca	
YOUR BUSINESS POSITION school board member GROSS INCOME RECEIVED   \$500 - \$10,000   \$1,001 - \$10,000   \$50.0 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$10,000   \$10,001 - \$100,0	BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
School board member  GROSS INCOME RECEIVED  \$50.0 - \$1,000	educational district	l
GROSS INCOME RECEIVED    \$500 - \$1,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$1,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000   \$10,000   \$10,001 - \$10,000	YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
\$500 - \$1,000   \$1,001 - \$10,000   \$10,001 - \$10,000   \$1,001 - \$10,000   \$10,001 - \$10,0	school board member	
\$10,001 - \$100,000   OVER \$1	GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
CONSIDERATION FOR WHICH INCOME WAS RECEIVED   Salary   Spouse's or registered domestic partner's income   Loan repayment   Partnership   Commission or   Rental Income, list each source of \$10,000 or more     Other   (Describe)   Other   (Describe)     You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*   INTEREST RATE   TERM (Months/Years)	☐ \$500 - \$1,000 <b>※</b> \$1,001 - \$10,000	S500 - \$1,000 S1,001 - \$10,000
Salary   Spouse's or registered domestic partner's income   Loan repayment   Partnership   Sale of   (Property, car, boat, etc.)   Commission or   Rental Income, list each source of \$10,000 or more   Other   (Describe)    * You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*   INTEREST RATE   TERM (Months/Years)    ADDRESS (Business Address Acceptable)   SECURITY FOR LOAN    BUSINESS ACTIVITY, IF ANY, OF LENDER   Personal residence      Security FOR LOAN   Street address      Guarantor   Guarantor      Other   (Describe)      Other   (Describe)	S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
Salary   Spouse's or registered domestic partner's income   Loan repayment   Partnership   Sale of   (Property, car, boat, etc.)   Commission or   Rental Income, list each source of \$10,000 or more   Other   (Describe)   (Describe)   (Descr	CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Sale of		l
Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Commissio	Loan repayment Partnership	Loan repayment Partnership
Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Commission or   Rental Income, list each source of \$10,000 or more   Commission or   Commissio	☐ Sale of	☐ Sale of
Other	(Property, car, boat, etc.)	(Property, car, boat, etc.)
* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$10,001 - \$100,000  OVER \$100,000  OVER \$100,000	Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$10,001 - \$100,000  OVER \$100,000  OVER \$100,000		
* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$10,001 - \$100,000  OVER \$100,000  OVER \$100,000		
* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  Street address  HIGHEST BALANCE DURING REPORTING PERIOD  Street address  Guarantor  Guarantor  OVER \$100,000  OVER \$100,000	Other(Describe)	Other(Describe)
* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  Street address  HIGHEST BALANCE DURING REPORTING PERIOD  Street address  Guarantor  Guarantor  OVER \$100,000  OVER \$100,000	l	1
of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  ———————————————————————————————————	▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	IOD
available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)	* You are not required to report loans from commercial	lending institutions, or any indebtedness created as part
not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  INTEREST RATE  TERM (Months/Years)  -% None  ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF L'ENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$10,001 - \$10,000  \$11,001 - \$10,000  OVER \$100,000  OVER \$100,000		
NAME OF LENDER*    INTEREST RATE   TERM (Months/Years)		
ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF L'ENDER    None   Personal residence   Real Property   Street address  HIGHEST BALANCE DURING REPORTING PERIOD   \$500 - \$1,000   City   \$1,001 - \$10,000   Guarantor   \$10,001 - \$100,000   Other   (Describe)	not in a lender's regular course of business must be	disclosed as follows:
ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  None Personal residence  Real Property  Street address  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$11,001 - \$10,000  \$10,001 - \$100,000  OVER \$100,000  Other  (Describe)	NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
ADDRESS (Business Address Acceptable)  SECURITY FOR LOAN  BUSINESS ACTIVITY, IF ANY, OF L'ENDER  Real Property  Street address  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$11,001 - \$10,000  \$10,001 - \$100,000  OVER \$100,000  Other  (Cescribe)		%
BUSINESS ACTIVITY, IF ANY, OF L'ENDER    None	ADDRESS (Business Address Acceptable)	
Real Property   Street address		
HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$100,000  OVER \$100,000  Other	BUSINESS ACTIVITY, IF ANY, OF L'ENDER	None Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  Guarantor  OVER \$100,000  Other  (Describe)		Real Property
City  \$1,001 - \$10,000  \$10,001 - \$100,000  OVER \$100,000  Other	HIGHEST BALANCE DURING REPORTING PERIOD	Street address
S1,001 - \$10,000 Guarantor (Describe)		
S10,001 - \$100,000  OVER \$100,000  Other	\$500 - \$1,000	City
(Describe)		_
(Describe)	\$1,001 - \$10,000	_
Comments:	\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor
Comments:	\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor
	\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor

## SCHEDULE D Income - Gifts

▶ NAME OF SOURCE	► NAME OF SOURCE
harvard management company	8
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
cambridge, ma	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
managing university endowment	
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
9 , 22 , 10	
9 , 23 , 10 <sub>\$</sub> 20.00 lunch	
	\$
► NAME OF SOURCE	► NAME OF SOURCE
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
	1
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	<b>\$</b>
	<u></u>
▶ NAME OF SOURCE	▶ NAME OF SOURCE
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
Comments:	